

Frank Myers is the Senior Vice President of McClellan Business Park and Stanford Ranch I, LLC and is responsible for financing, financial reporting, management and controls. In addition to coordinating the various financing requirements of the Stanford Ranch and McClellan Park projects, Mr. Myers has significant experience underwriting real estate development projects and structuring partnerships and debt facilities.

Over the last ten years, Mr. Myers has arranged financing of over \$400,000,000 for the two companies and formed multiple Mello-Roos districts. He was responsible for underwriting and due diligence of McClellan Park and was intricately involved in development of the public financing plan component of the McClellan Base Reuse Plan. He later successfully implemented a critical component of that plan by forming the first Mello-Roos acquisition bond district on a closed military base. He subsequently led the financing efforts, which included originating and closing a working line of credit and several project loans at the Park. Mr. Myers is also responsible for MIS systems, financial analysis, business plan development and financial reporting.